

**ELO ECM Suite** 

## **ELO Clients – Comparison of Functions**



Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
Filing									
	Store files	<b>✓</b>	~	•	<b>✓</b>	<b>✓</b>	~	<b>✓</b>	<b>~</b>
	Automatic filing	<b>✓</b>	•	•	•	<b>~</b>	•	•	<b>✓</b> 1
	Drag-and-drop	<b>✓</b>	~	•	•	<b>~</b>	~	<b>✓</b>	<b>✓</b>
	Serial filing	<b>✓</b>	~	•	<b>✓</b>	<b>~</b>	~	•	•
	Sign, check signatures	<b>✓</b> 2	<b>✓</b> <sup>2</sup>	•	•	<b>~</b>	•	•	•
Repository structure									
	Create, edit, delete folders	<b>✓</b>	<b>✓</b>	•	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b> 3
	Create, edit, delete references	<b>~</b>	<b>~</b>	•	•	•	<b>~</b>	•	<b>y</b> 4
	Move documents/folders	<b>✓</b>	<b>✓</b>	•	•	<b>✓</b>	<b>✓</b>	✓	•
	Create or insert default index	<b>~</b>	•	•	•	•	•	•	•
	Create, edit, delete links	<b>✓</b>	<b>✓</b>	•	•	•	<b>✓</b>	•	•
	Import and export repository structures	<b>~</b>	•	•	•	•	•	•	•

<sup>&</sup>lt;sup>1</sup> Based on the stored configuration

<sup>&</sup>lt;sup>2</sup> With ELO for DocuSign

<sup>&</sup>lt;sup>3</sup> Create and delete only

<sup>&</sup>lt;sup>4</sup> In search view only, create only

Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
View (Repository)									
	Tree view	•	<b>✓</b>	•	<b>✓</b>	•	•	•	~
	Thumbnails	<b>~</b>	•	•	•	•	•	•	•
	Task view	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>~</b>	<b>✓</b> 1	•	•
	ELO Workspaces for dynamic filter views	<b>✓</b> <sup>2</sup>	<b>✓</b> <sup>2</sup>	•	•	•	•	•	•
Edit documents									
	Create, edit, delete documents	<b>✓</b>	<b>✓</b>	•	•	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>√</b> 3
	Create document from template	•	•	•	•	•	•	•	•
	Create and delete version comments	•	<b>✓</b> 4	•	<b>✓</b> 4	•	<b>✓</b> 4	<b>✓</b> 4	<b>✓</b> 4
	Check out documents to Microsoft OneDrive and edit them	•	•	•	•	•	•	•	•
Edit metadata									
	Edit metadata	•	<b>✓</b>	•	<b>✓</b>	•	•	•	<b>✓</b> 5
	Hierarchical keyword lists with search function	•	•	•	•	•	•	•	•
	Visualization of metadata	~	•	•	•	•	•	•	•

<sup>&</sup>lt;sup>1</sup> ELO Desktop Client Plus only

<sup>&</sup>lt;sup>2</sup> Only in conjunction with gen. 2 metadata model

<sup>&</sup>lt;sup>3</sup> Create and delete only

<sup>&</sup>lt;sup>4</sup> Create only

<sup>&</sup>lt;sup>5</sup> Only in form view after filing

## ELO Clients – Comparison of Functions · **ELO ECM Suite**

Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
Document exchange									
	Send documents (file, PDF, or ELO link)	<b>✓</b>	<b>y</b> 1	•	<b>✓</b> 2	<b>✓</b>	<b>✓</b>	•	•
	Print or fax documents	•	•	•	•	~	<b>√</b> <sup>3</sup>	•	•
	Create or send external link	•	<b>✓</b>	•	•	•	•	•	<b>~</b>
Search									
	iSearch with full text, root forms	<b>✓</b>	<b>✓</b>	•	~	<b>✓</b>	<b>✓</b>	•	•
	Search metadata	•	~	•	<b>✓</b>	~	~	<b>~</b>	<b>~</b>
	Search favorites	•	<b>✓</b>	•	<b>✓</b>	~	•	•	•
	Multiple search views/ results	<b>✓</b>	<b>✓</b>	•	•	<b>✓</b>	•	•	•

<sup>1</sup> As ELO link <sup>2</sup> Send file/ELO link <sup>3</sup> Print

Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
Integrated preview									
	PDF	<b>~</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>~</b>	<b>✓</b>
	Microsoft Office documents	<b>~</b>	<b>✓</b> <sup>2</sup>	<b>✓</b> <sup>2</sup>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b> 1	<b>✓</b> <sup>2</sup>
	E-mail	<b>✓</b>	<b>✓</b>	<b>~</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>~</b>	<b>✓</b>
	Image files (TIFF, JPEG, BMP, PNG)	<b>~</b>	•	•	•	•	•	•	<b>✓</b>
	Web documents (HTML)	<b>~</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	•	<b>✓</b>	<b>~</b>	•
	Additional viewer installable	<b>~</b>	<b>✓</b>	•	<b>↓</b> 3	•	<b>✓</b>	•	•
Comments									
	Create/edit/show annotations (sticky notes, stamps, markers) on documents	<b>~</b>	<b>پ</b> 4	•	•	•	<b>~</b> 4	•	•
	Margin notes	<b>~</b>	<b>✓</b>	•	<b>✓</b>	•	•	•	•
	Insert attachment	<b>✓</b>	<b>✓</b>	•	•	<b>✓</b>	•	•	•

<sup>&</sup>lt;sup>1</sup> Requires access to Microsoft Office Online

<sup>&</sup>lt;sup>2</sup> Displayed in Microsoft Office Online (with installed ELO Interface for Microsoft Office Online (ELOimo))

<sup>&</sup>lt;sup>3</sup> Android only

<sup>&</sup>lt;sup>4</sup> View only

Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
Collaboration									
	Feed (posts, comments)	<b>✓</b>	<b>~</b>	~	<b>✓</b>	<b>~</b>	~	~	<b>~</b>
	My ELO	<b>✓</b>	<b>~</b>	•	<b>✓</b>	<b>~</b>	•	<b>✓</b>	•
	Create, edit, delete reminders	<b>✓</b>	<b>✓</b>	•	<b>y</b> 1	<b>~</b>	<b>✓</b> <sup>2</sup>	•	•
	Monitor documents/folders	<b>~</b>	<b>✓</b>	•	•	<b>✓</b>	•	•	•
	Share documents/folders in Microsoft Teams	<b>✓</b>	<b>~</b>	•	•	•	•	•	•
	Share and edit documents/folders with ELO users in teamspaces	•	<b>~</b>	•	•	•	•	•	•
Workflow									
	Start workflow manually	<b>✓</b>	<b>✓</b>	•	<b>✓</b>	~	<b>✓</b> <sup>2</sup>	•	<b>✓</b>
	Accept workflow, forward workflow	•	V	•	•	•	<b>✓</b> <sup>2</sup>	•	•
	Start ad hoc workflow	~	•	•	<b>✓</b>	•	•	•	•
	Process automation with ELO Flows	<b>~</b>	<b>✓</b>	•	•	•	•	•	•

<sup>&</sup>lt;sup>1</sup> Delete only

<sup>&</sup>lt;sup>2</sup> ELO Desktop Client Plus only

Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
Scan									
	Scan single/multiple pages	<b>✓</b>	•	•	<b>↓</b> 1	~	•	•	•
	Rotate/join/separate pages, recognize separator pages	•	•	•	•	•	•	•	•
	TIFF/PDF conversion	<b>~</b>	•	•	•	<b>✓</b>	•	•	•
OCR/Barcode									
	Barcode recognition	~	•	•	•	<b>✓</b>	•	•	•
	OCR support	•	~	•	•	~	<b>~</b>	•	•
	Full text support	<b>✓</b>	<b>✓</b>	•	<b>✓</b>	<b>✓</b>	<b>~</b>	•	<b>✓</b>
Personalization									
	Tile navigation	<b>~</b>	<b>✓</b>	•	<b>✓</b> 2	•	<b>✓</b>	•	•
	Additional views (Repository)	•	•	•	•	<b>✓</b>	•	•	•
	Additional task views	<b>✓</b>	<b>✓</b>	•	•	<b>✓</b>	•	•	•

<sup>&</sup>lt;sup>1</sup> ELO QuickScan app

<sup>&</sup>lt;sup>2</sup> Work areas and apps only

Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
Desktop tools									
	Dropzone	•	•	•	•	•	•	•	•
	ELO Print&Archive	•	•	•	•	•	•	•	•
	TIFF/PDF printer	<b>✓</b>	•	•	•	•	•	•	•
	Folder synchronization	•	•	•	•	•	•	•	•
Customizing									
	ELO Business Solutions/ELO apps	<b>✓</b>	<b>✓</b>	•	<b>√</b> ¹	•	<b>✓</b>	•	<b>✓</b> <sup>2</sup>
	New functions with scripting	<b>✓</b>	<b>✓</b>	•	•	•	•	•	•
Offline options									
	Offline documents/ forms	•	•	•	<b>✓</b>	•	•	•	•

<sup>&</sup>lt;sup>1</sup> Dashboards only

<sup>&</sup>lt;sup>2</sup> Only entries for ELO apps are displayed, no dashboards for work areas

Work area	Functionality	ELO Java Client	ELO Web Client	ELO Workflow Client	ELO app (iOS/Android)	ELO Client for HCL Notes	ELO Desktop Client/Plus	ELO Teamroom Client	ELO Integration Client
Administration									
	Show and restore deleted entries	<b>~</b>	•	•	•	<b>~</b>	<b>✓</b>	•	•
	Configuration access for other users	•	<b>✓</b> <sup>1</sup>	•	•	•	<b>✓</b> <sup>1</sup>	•	<b>✓</b> <sup>2</sup>
	View reports	•	•	•	•	•	<b>✓</b>	•	•
	Import/export, replication sets	V	<b>√</b> 3	•	•	<b>✓</b>	•	•	•
Views									
	Define views	<b>~</b>	<b>✓</b>	•	•	•	•	•	•
	Select different views	<b>✓</b>	<b>✓</b>	•	•	•	• 4	•	<b>~</b>
	Manage views	<b>✓</b>	<b>✓</b>	•	•	•	•	•	•
Additional features									
	Platform-independent	<b>✓</b>	<b>✓</b>	<b>✓</b>	•	~	•	<b>✓</b>	<b>✓</b> 5
	Substitution rules with group rights	•	<b>✓</b>	•	•	•	•	•	•

<sup>&</sup>lt;sup>1</sup>Client configuration only

<sup>&</sup>lt;sup>2</sup> Central configuration for viewing ELO functions

<sup>&</sup>lt;sup>3</sup> Replication sets only

<sup>&</sup>lt;sup>4</sup> Full view option with ELO Desktop Client Plus

<sup>&</sup>lt;sup>5</sup> Requires web viewer with functionality of current browser versions, such as Google Chrome, Microsoft Edge, etc.



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